Go mobile with CRM for phones express

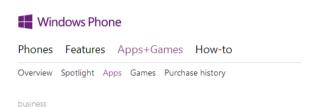
Stay connected with customers using older versions of Microsoft Dynamics CRM phone app





install the app

CRM for Windows Phone app



Dynamics CRM



Free



By installing you agree to the Terms of Use and other terms



Microsoft Dynamics CRM productive wherever you a the go. Arrive prepared fo accounts, leads, and oppo use Internet-facing deploy Microsoft Dynamics CRM

More info: CRM for phon

show details





CRM for iPhone app

Microsoft Dynamics CRM for iPhone By Microsoft Corporation

Open iTunes to buy and download apps.



View In iTunes

Description

Microsoft Dynamics CRM is the essential Stay up to date with your customer infoupdate your notes, tasks, contacts, acco

Microsoft Dynamics CRM for iPhon

What's New in Version 1.0

· Bug fixes

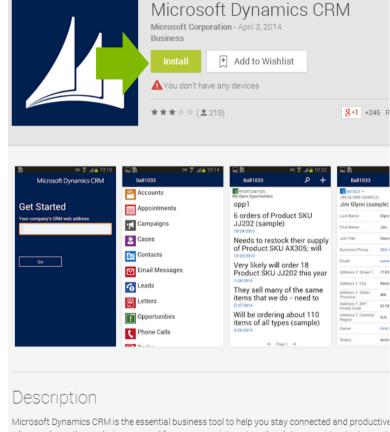
Free

Category: Business
Updated: Mar 24, 2014
Version: 1.0.17
Size: 1.8 MB
Languages: English, French,
German, Italian, Japanese,
Portuguese, Simplified Chinese,
Spanish, Traditional Chinese
Seller: Microsoft Corporation
© 2014 Microsoft
Corporation. All rights
reserved.
Rated 4+

Compatibility: Requires iOS 6.0 or later. Compatible with iPhone, iPad, and iPod touch. This app is optimized for iPhone 5



CRM for Android phone app



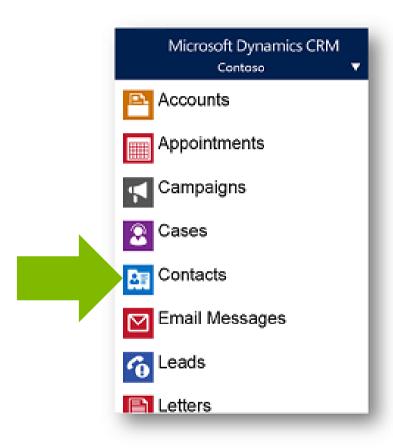
Microsoft Dynamics CRM is the essential business tool to help you stay connected and productive when you're on the go. Arrive prepared for every appointment, and update your notes, tasks, contifresh in your mind. This app is for use Internet-facing deployments (IFDs) of Microsoft Dynamics C More info: CRM for phones: Set up and use - http://go.microsoft.com/fwlink/?LinkID=321832 More info for admins: Set up CRM for phones - http://go.microsoft.com/fwlink/?LinkID=327922

sign in

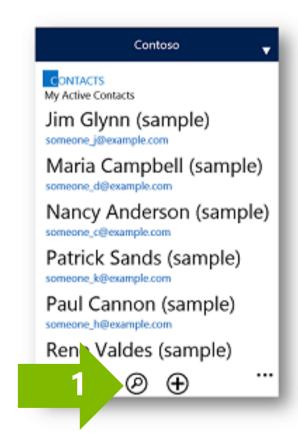


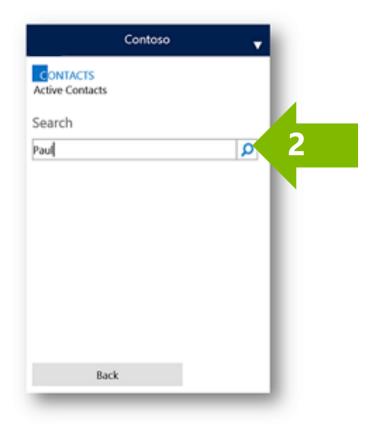
Type the URL your CRM administrator gave you In the next screen, type your username and password

choose a record type to display

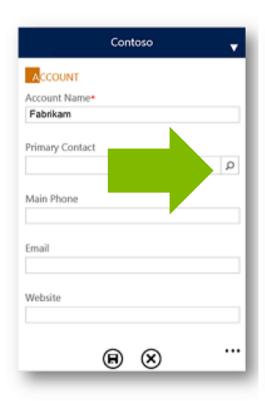


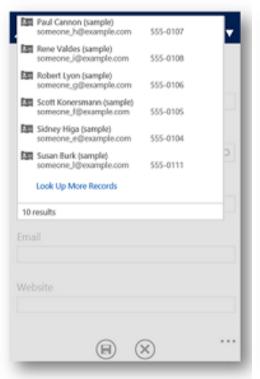
search for records

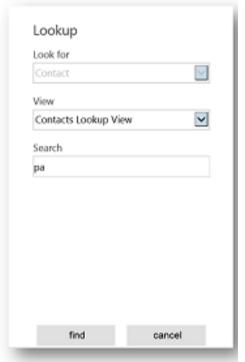




find records with lookup fields











1. Tap the **Find** icon

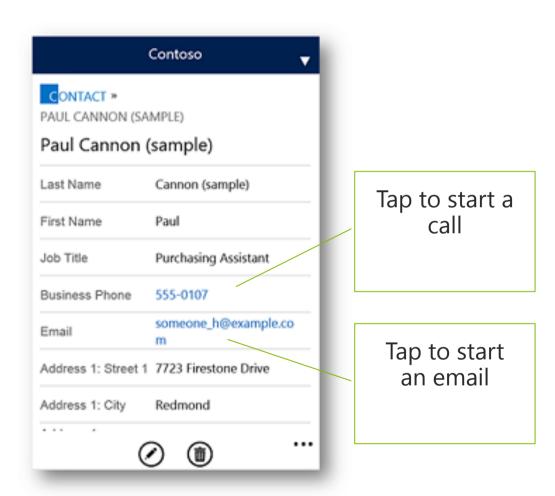
2. Tap Look up more records

3. Enter characters to search for and tap **find**

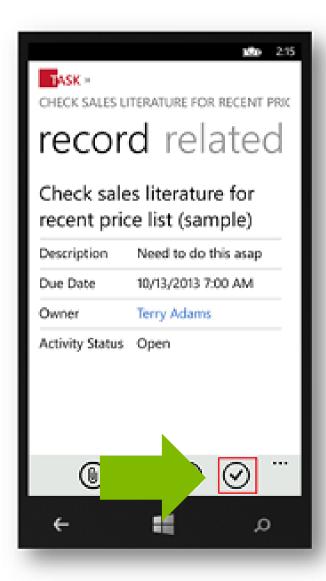
4. Select the record and tap **done**

5. Your record appears in the field

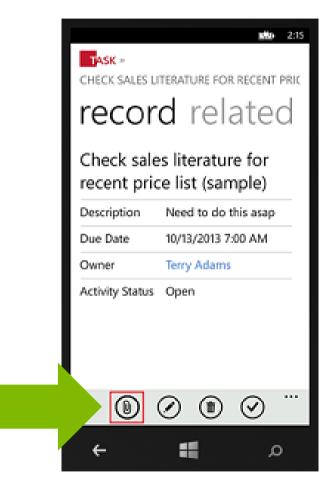
start a call or email



mark an activity complete



add attachments



Thanks for reading!

Did this eBook help you?

Send us a quick note.

We'd love to know what you think.

CRM Help & Training Site

Version 7.1.1



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